

CROP CONDITION & DEVELOPMENT STAGES

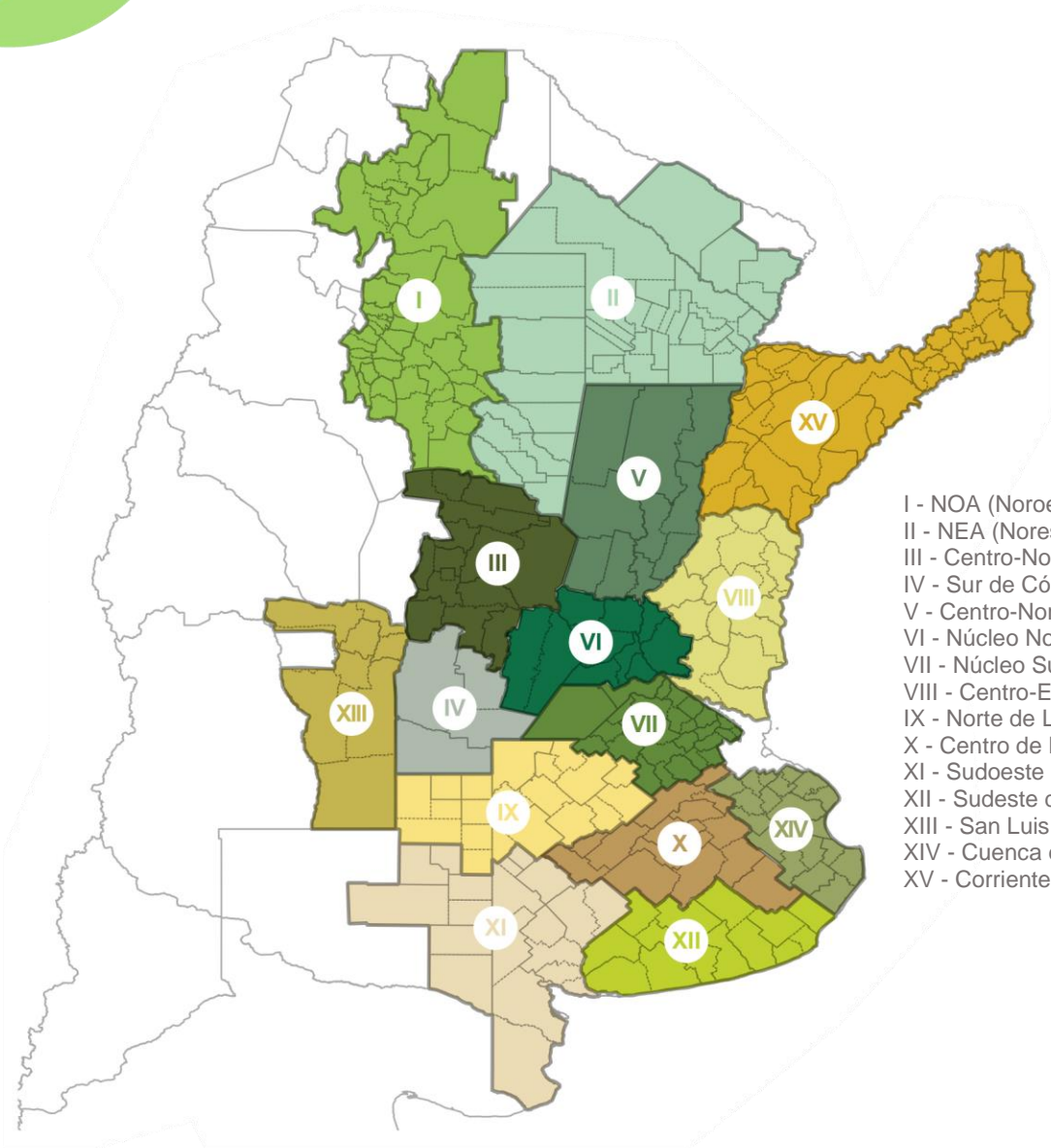
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2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through September 11, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Sunflower

Season 2019/2020

Sunflower Planted: as of September 11, 2019

| Regions | September 12, 2018 % | September 4, 2019 % | September 11, 2019 % | 2013/2018 Average % |
|-----------------|-------------------------|------------------------|-------------------------|------------------------|
| I NOA | - | - | - | - |
| II NEA | 100,0 | 93,7 | 100,0 | 98,0 |
| III Ctro N Cba | 38,0 | 14,4 | 23,0 | 25,6 |
| IV S Cba | 5,0 | - | - | 1,0 |
| V Ctro N SFe | 90,0 | 75,0 | 96,0 | 86,6 |
| VI Núcleo Norte | 40,0 | 16,0 | 29,0 | 25,6 |
| VII Núcleo Sur | - | - | - | - |
| VIII Ctro E ER | 22,0 | 2,6 | 25,0 | 13,4 |
| IX N LP-OBA | - | - | - | - |
| X Ctro Bs As | - | - | - | - |
| XI SO BA-S LP | - | - | - | - |
| XII SE BA | - | - | - | - |
| XIII San Luis | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - |
| XV Others | 35,0 | 8,8 | 21,0 | 20,0 |
| National | 37,1 | 28,0 | 32,3 | 27,7 |

Sunflower Condition: as of September 11, 2019

| Regions | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|--------------------------------|----------------|-------------|-------------|-------------|----------------|
| I NOA | - | - | - | - | - |
| II NEA | - | 1,0 | 51,0 | 47,0 | 1,0 |
| III Ctro N Cba | - | - | - | - | - |
| IV S Cba | - | - | - | - | - |
| V Ctro N SFe | - | - | 54,0 | 43,0 | 3,0 |
| VI Núcleo Norte | - | - | - | - | - |
| VII Núcleo Sur | - | - | - | - | - |
| VIII Ctro E ER | - | - | - | - | - |
| IX N LP-OBA | - | - | - | - | - |
| X Ctro Bs As | - | - | - | - | - |
| XI SO BA-S LP | - | - | - | - | - |
| XII SE BA | - | - | - | - | - |
| XIII San Luis | - | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - | - |
| XV Others | - | - | - | - | - |
| National | - | 0,6 | 52,2 | 45,4 | 1,8 |
| Nat. September 12, 2018 | 0,0 | 10,8 | 46,7 | 38,7 | 3,8 |

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of September 11, 2019

| Regions | | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|--------------------------------|--------------|------------|-------------|--------------|-------------|------------|
| I | NOA | - | - | - | - | - |
| II | NEA | - | 4,0 | 46,0 | 44,0 | 6,0 |
| III | Ctro N Cba | - | - | - | - | - |
| IV | S Cba | - | - | - | - | - |
| V | Ctro N SFe | - | - | 43,0 | 49,0 | 8,0 |
| VI | Núcleo Norte | - | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | - | - | - | - | - |
| X | Ctro Bs As | - | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - | - |
| XII | SE BA | - | - | - | - | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | - | 2,3 | 44,7 | 46,2 | 6,8 |
| Nat. September 12, 2018 | | 7,0 | 34,9 | 48,3 | 9,9 | - |

Sunflower Leaf Development: as of September 11, 2019

| Regions | | September 12, 2018 % | September 4, 2019 % | September 11, 2019 % | 2013/2018 Average % |
|-----------------|--------------|----------------------|---------------------|----------------------|---------------------|
| I | NOA | - | - | - | - |
| II | NEA | 68,0 | 20,0 | 45,0 | 75,8 |
| III | Ctro N Cba | - | - | - | - |
| IV | S Cba | - | - | - | - |
| V | Ctro N SFe | - | - | - | - |
| VI | Núcleo Norte | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | - |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 20,5 | 5,1 | 12,8 | 19,2 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Condition: as of September 11, 2019

| Regions | | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|-------------------------------|--------------|-------------|-------------|-------------|-------------|-------------|
| I | NOA | 1,0 | 21,0 | 51,0 | 27,0 | - |
| II | NEA | - | 14,0 | 45,0 | 41,0 | - |
| III | Ctro N Cba | - | 6,0 | 43,0 | 44,0 | 7,0 |
| IV | S Cba | - | 14,0 | 45,0 | 39,0 | 2,0 |
| V | Ctro N SFe | - | 14,0 | 43,0 | 43,0 | - |
| VI | Núcleo Norte | - | 11,0 | 47,0 | 42,0 | - |
| VII | Núcleo Sur | - | 10,0 | 45,0 | 41,0 | 4,0 |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | - | 18,0 | 48,0 | 34,0 | - |
| X | Ctro Bs As | - | 5,0 | 50,0 | 45,0 | - |
| XI | SO BA-S LP | - | 18,0 | 48,0 | 34,0 | - |
| XII | SE BA | - | 11,0 | 47,0 | 42,0 | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 0,1 | 12,0 | 46,6 | 40,0 | 1,3 |
| Nat.September 12, 2018 | | 4,5 | 15,9 | 31,7 | 39,3 | 8,5 |

Wheat Moisture Condition: as of September 11, 2019

| Regions | | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|-------------------------------|--------------|-------------|-------------|--------------|-------------|------------|
| I | NOA | 3,0 | 23,0 | 54,0 | 20,0 | - |
| II | NEA | - | 13,0 | 42,0 | 38,0 | 7,0 |
| III | Ctro N Cba | - | 10,0 | 54,0 | 36,0 | - |
| IV | S Cba | 6,0 | 22,0 | 45,0 | 27,0 | - |
| V | Ctro N SFe | - | - | 43,0 | 47,0 | 10,0 |
| VI | Núcleo Norte | - | 2,0 | 49,0 | 49,0 | - |
| VII | Núcleo Sur | - | 15,0 | 44,0 | 41,0 | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | 6,0 | 17,0 | 48,0 | 29,0 | - |
| X | Ctro Bs As | 8,0 | 21,0 | 50,0 | 21,0 | - |
| XI | SO BA-S LP | 10,0 | 15,0 | 45,0 | 30,0 | - |
| XII | SE BA | 2,0 | 11,0 | 56,0 | 31,0 | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 2,6 | 11,6 | 48,0 | 36,0 | 1,8 |
| Nat.September 12, 2018 | | 15,7 | 32,9 | 38,9 | 12,3 | 0,3 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Tillering: as of September 11, 2019

| Regions | September 12, 2018 % | September 4, 2019 % | September 11, 2019 % | 2014/2019 Average % |
|-----------------|-------------------------|------------------------|-------------------------|------------------------|
| I NOA | 100,0 | 100,0 | 100,0 | 100,0 |
| II NEA | 100,0 | 100,0 | 100,0 | 99,2 |
| III Ctro N Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| IV S Cba | 100,0 | 89,0 | 97,0 | 96,8 |
| V Ctro N SFe | 100,0 | 97,0 | 100,0 | 95,2 |
| VI Núcleo Norte | 100,0 | 95,0 | 100,0 | 97,0 |
| VII Núcleo Sur | 100,0 | 80,0 | 100,0 | 92,8 |
| VIII Ctro E ER | - | - | - | - |
| IX N LP-OBA | 97,0 | 71,0 | 80,0 | 80,6 |
| X Ctro Bs As | 94,0 | 67,0 | 75,0 | 87,2 |
| XI SO BA-S LP | 88,0 | 68,0 | 77,0 | 79,8 |
| XII SE BA | 93,0 | 60,0 | 71,0 | 71,0 |
| XIII San Luis | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - |
| XV Others | - | - | - | - |
| National | 97,7 | 84,4 | 91,3 | 90,7 |

Wheat Steam Extension: as of September 11, 2019

| Regions | September 12, 2018 % | September 4, 2019 % | September 11, 2019 % | 2014/2019 Average % |
|-----------------|-------------------------|------------------------|-------------------------|------------------------|
| I NOA | 100,0 | 84,0 | 96,0 | 98,0 |
| II NEA | 91,0 | 51,0 | 66,0 | 81,8 |
| III Ctro N Cba | 67,0 | 52,0 | 65,0 | 69,2 |
| IV S Cba | 65,0 | 30,0 | 39,0 | 48,2 |
| V Ctro N SFe | 60,0 | 42,0 | 54,0 | 64,6 |
| VI Núcleo Norte | 61,0 | 33,0 | 45,0 | 56,6 |
| VII Núcleo Sur | 44,0 | 17,0 | 28,0 | 38,2 |
| VIII Ctro E ER | - | - | - | - |
| IX N LP-OBA | 20,0 | 6,0 | 15,0 | 26,8 |
| X Ctro Bs As | 19,0 | 3,0 | 7,0 | 15,4 |
| XI SO BA-S LP | 16,0 | - | 3,0 | 17,4 |
| XII SE BA | 22,0 | - | 1,0 | 15,6 |
| XIII San Luis | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - |
| XV Others | - | - | - | - |
| National | 51,1 | 28,1 | 37,7 | 47,5 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Heading: as of September 11, 2019

| Regions | | September 12, 2018 | September 4, 2019 | September 11, 2019 | 2014/2019 Average |
|-----------------|--------------|--------------------|-------------------|--------------------|-------------------|
| | | % | % | % | % |
| I | NOA | 67,0 | 38,0 | 54,0 | 58,0 |
| II | NEA | 43,0 | 13,0 | 25,0 | 40,4 |
| III | Ctro N Cba | 22,0 | 5,0 | 13,0 | 12,6 |
| IV | S Cba | 18,0 | - | - | 7,4 |
| V | Ctro N SFe | 14,0 | - | 10,0 | 23,4 |
| VI | Núcleo Norte | 35,0 | - | - | 18,4 |
| VII | Núcleo Sur | 4,0 | - | - | 3,4 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | - |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 17,6 | 4,0 | 7,4 | 12,9 |

Wheat Ripening: as of September 11, 2019

| Regions | | September 12, 2018 | September 4, 2019 | September 11, 2019 | 2014/2019 Average |
|-----------------|--------------|--------------------|-------------------|--------------------|-------------------|
| | | % | % | % | % |
| I | NOA | 3,0 | - | 2,0 | 1,2 |
| II | NEA | - | - | - | - |
| III | Ctro N Cba | - | - | - | - |
| IV | S Cba | - | - | - | - |
| V | Ctro N SFe | - | - | - | - |
| VI | Núcleo Norte | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | - |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 0,2 | - | 0,1 | 0,0 |